

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION

In re: § Case No. 2:12-BK-58714  
§  
M AND M PIZZA OF OHIO CORP INC. §  
§  
§  
§  
Debtor(s) §

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**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION REPORT  
CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED  
AND APPLICATION TO BE DISCHARGED (TDR)**

Susan L. Rhiel, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: <i>(without deducting any secured claims)</i>	\$202,967.00	Assets Exempt:	NA
Total Distributions to Claimants:	\$0.00	Claims Discharged Without Payment:	NA
Total Expenses of Administration:	\$33,588.85		

3) Total gross receipts of \$33,588.85 (see **Exhibit 1**), minus funds paid to the debtor(s) and third parties of \$0.00 (see **Exhibit 2**), yielded net receipts of \$33,588.85 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Secured Claims (from <b>Exhibit 3</b> )	\$676,271.72	\$463,895.11	\$41,895.11	\$0.00
Priority Claims:				
Chapter 7 Admin. Fees and Charges (from <b>Exhibit 4</b> )	NA	\$22,102.05	\$22,102.05	\$22,102.05
Prior Chapter Admin. Fees and Charges (from <b>Exhibit 5</b> )	NA	\$731,663.23	\$731,663.23	\$11,486.80
Priority Unsecured Claims (From <b>Exhibit 6</b> )	\$243,076.00	\$545,783.90	\$524,391.44	\$0.00
General Unsecured Claims (from <b>Exhibit 7</b> )	\$411,033.57	\$4,341,561.42	\$3,635,321.42	\$0.00
<b>Total Disbursements</b>	\$1,330,381.29	\$6,105,005.71	\$4,955,373.25	\$33,588.85

4). This case was originally filed under chapter 11 on 10/08/2012. The case was converted to one under Chapter 7 on 05/30/2014. The case was pending for 9 months.

5). All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6). An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 05/28/2015

By: /s/ Susan L. Rhiel  
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO  
FINAL ACCOUNT**

**EXHIBIT 1 – GROSS RECEIPTS**

<b>DESCRIPTION</b>	<b>UNIFORM TRAN. CODE</b>	<b>AMOUNT RECEIVED</b>
Overpaid Unemployment Taxes	1124-000	\$16,870.89
Funds on Deposit At Conversion	1290-010	\$16,717.96
<b>TOTAL GROSS RECEIPTS</b>		<b>\$33,588.85</b>

The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

**EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES**

NONE

**EXHIBIT 3 – SECURED CLAIMS**

<b>CLAIM NUMBER</b>	<b>CLAIMANT</b>	<b>UNIFORM TRAN. CODE</b>	<b>CLAIMS SCHEDULED</b>	<b>CLAIMS ASSERTED</b>	<b>CLAIMS ALLOWED</b>	<b>CLAIMS PAID</b>
16	JMC Restaurant Distribution, LP	4210-000	\$0.00	\$41,895.11	\$41,895.11	\$0.00
20	Norman L Winton	4210-000	\$0.00	\$422,000.00	\$0.00	\$0.00
	AdvanceMe, Inc.	4110-000	\$228,488.00	\$0.00	\$0.00	\$0.00
	JMC Restaurant Distribution, L.P.	4110-000	\$19,046.72	\$0.00	\$0.00	\$0.00
	Ohio Department of Job and Family	4110-000	\$6,737.00	\$0.00	\$0.00	\$0.00
	TEG Pizza Partners of Indiana, L.P.	4110-000	\$422,000.00	\$0.00	\$0.00	\$0.00
<b>TOTAL SECURED CLAIMS</b>			<b>\$676,271.72</b>	<b>\$463,895.11</b>	<b>\$41,895.11</b>	<b>\$0.00</b>

**EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES**

<b>PAYEE</b>	<b>UNIFORM TRAN. CODE</b>	<b>CLAIMS SCHEDULED</b>	<b>CLAIMS ASSERTED</b>	<b>CLAIMS ALLOWED</b>	<b>CLAIMS PAID</b>
Susan L. Rhiel, Trustee, Trustee	2100-000	NA	\$4,108.89	\$4,108.89	\$4,108.89
Susan L. Rhiel, Trustee, Trustee	2200-000	NA	\$313.14	\$313.14	\$313.14
Cadence Bank	2600-000	NA	\$56.91	\$56.91	\$56.91
Office of the United States Trustee	2950-000	NA	\$9,765.45	\$9,765.45	\$9,765.45
Rhiel & Associates Co., LPA, Attorney for Trustee	3110-000	NA	\$7,835.50	\$7,835.50	\$7,835.50
Rhiel & Associates Co., LPA, Attorney	3120-000	NA	\$22.16	\$22.16	\$22.16

for Trustee				
<b>TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES</b>		NA	\$22,102.05	\$22,102.05

**EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Cici Enterprises, LP, Admin. Rent (post-petition storage)	6920-000		NA \$254,910.47	\$254,910.47	\$4,001.99
JMC Restaurant Distribution, LP, Admin. Rent (post-petition storage)	6920-000		NA \$42,929.44	\$42,929.44	\$673.97
Ohio Department of Taxation, Admin. Rent (post-petition storage)	6920-000		NA \$414,529.74	\$414,529.74	\$6,507.94
Washington Corner LP, Admin. Rent (post-petition storage)	6920-000		NA \$19,293.58	\$19,293.58	\$302.90
<b>TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES</b>			NA \$731,663.23	\$731,663.23	\$11,486.80

**EXHIBIT 6 – PRIORITY UNSECURED CLAIMS**

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
2	Ohio Department of Taxation	5800-000	\$0.00	\$26,366.05	\$26,366.05	\$0.00
3	Department Of The Treasury	5800-000	\$0.00	\$1,008.64	\$1,008.64	\$0.00
7	Ohio Bureau of Workers' Compensation	5800-000	\$0.00	\$21,052.30	\$21,052.30	\$0.00
8	Ohio Department of Taxation	5800-000	\$0.00	\$262,898.31	\$262,898.31	\$0.00
17	Ohio Department of Taxation	5800-000	\$0.00	\$212,974.91	\$212,974.91	\$0.00
18	JMSM Heating-Cooling-Cooking-	5800-000	\$0.00	\$91.23	\$91.23	\$0.00
21	Ohio Department of Taxation	5800-000	\$0.00	\$21,392.46	\$0.00	\$0.00
	Bartholomew County Treasurer	5800-000	\$0.00	\$0.00	\$0.00	\$0.00
	City of Columbus	5800-000	\$0.00	\$0.00	\$0.00	\$0.00
	City of Dublin	5800-000	\$0.00	\$0.00	\$0.00	\$0.00
	City of Gahanna	5800-000	\$0.00	\$0.00	\$0.00	\$0.00

City of Westerville	5800-000	\$0.00	\$0.00	\$0.00	\$0.00
IN Family & Social Services Admin.	5800-000	\$0.00	\$0.00	\$0.00	\$0.00
Indiana Dept. of Revenue	5800-000	\$137,143.00	\$0.00	\$0.00	\$0.00
Internal Revenue Service	5800-000	\$0.00	\$0.00	\$0.00	\$0.00
Ohio Bureau of Workers'	5800-000	\$0.00	\$0.00	\$0.00	\$0.00
Ohio Department of Taxation	5800-000	\$8,000.00	\$0.00	\$0.00	\$0.00
Ohio Department of Taxation	5800-000	\$97,933.00	\$0.00	\$0.00	\$0.00
<b>TOTAL PRIORITY UNSECURED CLAIMS</b>		<b>\$243,076.00</b>	<b>\$545,783.90</b>	<b>\$524,391.44</b>	<b>\$0.00</b>

**EXHIBIT 7 – GENERAL UNSECURED CLAIMS**

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
1	Columbia Gas of Ohio	7100-000	\$0.00	\$1,374.13	\$1,374.13	\$0.00
2a	Ohio Department of Taxation	7100-000	\$0.00	\$9,266.76	\$9,266.76	\$0.00
3a	Department Of The Treasury	7100-000	\$0.00	\$1,986.98	\$1,986.98	\$0.00
4	Indiana Department Of Revenue	7100-000	\$0.00	\$599,119.90	\$599,119.90	\$0.00
5	Jones Cochenour & Co	7100-000	\$2,100.00	\$0.00	\$0.00	\$0.00
6	Reliable Water Services LLC	7100-000	\$233.83	\$298.22	\$298.22	\$0.00
8a	Ohio Department of Taxation	7100-000	\$0.00	\$192,440.82	\$192,440.82	\$0.00
9	Indianapolis Power & Light Company	7100-000	\$2,129.77	\$4,738.27	\$4,738.27	\$0.00
10	Indiana Department Of State Revenue	7100-000	\$0.00	\$66,400.94	\$66,400.94	\$0.00
11	Indiana Department Of Revenue	7100-000	\$0.00	\$175,333.03	\$175,333.03	\$0.00
12	South Central Power Company	7100-000	\$0.00	\$3,741.44	\$3,741.44	\$0.00
13	Indiana Department Of Revenue	7100-000	\$0.00	\$1,359,908.42	\$1,359,908.42	\$0.00

14	AdvanceMe, Inc.	7100-000	\$0.00	\$228,121.59	\$228,121.59	\$0.00
15	Cici Enterprises, LP	7100-000	\$0.00	\$94,506.55	\$94,506.55	\$0.00
17a	Ohio Department of Taxation	7100-000	\$0.00	\$143,680.23	\$143,680.23	\$0.00
18a	JMSM Heating- Cooling-Cooking-	7100-000	\$0.00	\$1,626.76	\$1,626.76	\$0.00
19	Washington Corner LP	7100-000	\$6,414.00	\$97,174.47	\$97,174.47	\$0.00
20a	Norman L Winton	7100-000	\$0.00	\$696,055.00	\$0.00	\$0.00
21a	Ohio Department of Taxation	7100-000	\$0.00	\$10,185.00	\$0.00	\$0.00
23	Reliable Water Services LLC	7100-000	\$0.00	\$1,698.58	\$1,698.58	\$0.00
24	City of Dublin - Taxation	7100-000	\$0.00	\$520.63	\$520.63	\$0.00
25	City of Westerville	7100-000	\$0.00	\$1,766.50	\$1,766.50	\$0.00
27a	JMC Restaurant Distribution, LP	7100-000	\$0.00	\$41,895.11	\$41,895.11	\$0.00
28a	Cici Enterprises, LP	7100-000	\$0.00	\$94,506.55	\$94,506.55	\$0.00
29	Felbram Plaza North LLC	7100-000	\$17,961.00	\$17,961.00	\$17,961.00	\$0.00
30	Westpointe Plaza, L.P.	7100-000	\$24,750.00	\$26,175.23	\$26,175.23	\$0.00
31	Stoneridge Plaza Shops, LLC	7100-000	\$0.00	\$24,204.15	\$24,204.15	\$0.00
32	Dublin Oaks Limited	7100-000	\$24,796.00	\$129,311.24	\$129,311.24	\$0.00
33	Northridge Crossing, L.P.	7100-000	\$27,222.00	\$117,563.92	\$117,563.92	\$0.00
34	Mel Coffland	7100-000	\$0.00	\$200,000.00	\$200,000.00	\$0.00
	Advantage Water Conditioning	7100-000	\$300.00	\$0.00	\$0.00	\$0.00
	American Electric Power	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
	American Electric Power	7100-000	\$2,380.00	\$0.00	\$0.00	\$0.00
	American Electric Power	7100-000	\$2,758.05	\$0.00	\$0.00	\$0.00
	American Fire Services	7100-000	\$50.00	\$0.00	\$0.00	\$0.00
	AT&T	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
	AT&T	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
	AT&T	7100-000	\$515.00	\$0.00	\$0.00	\$0.00
	Casto	7100-000	\$2,866.00	\$0.00	\$0.00	\$0.00

Citizens Gas	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
Citizens Gas	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
Citizens Gas	7100-000	\$8.61	\$0.00	\$0.00	\$0.00
Citizens Water	7100-000	\$21.55	\$0.00	\$0.00	\$0.00
Citizens Water	7100-000	\$360.13	\$0.00	\$0.00	\$0.00
Citizens Water	7100-000	\$91.71	\$0.00	\$0.00	\$0.00
City of Westerville	7100-000	\$5,235.66	\$0.00	\$0.00	\$0.00
Colliers International	7100-000	\$250.00	\$0.00	\$0.00	\$0.00
Columbia Gas	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
Columbia Gas	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
Columbia Gas	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
Columbia Gas	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
Columbia Gas	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
Indianapolis Power & Light	7100-000	\$1,724.53	\$0.00	\$0.00	\$0.00
Indianapolis Power & Light	7100-000	\$1,975.90	\$0.00	\$0.00	\$0.00
Insight	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
Monitronics	7100-000	\$1,509.00	\$0.00	\$0.00	\$0.00
Morse & Hamilton Limited Partnership	7100-000	\$22,872.00	\$0.00	\$0.00	\$0.00
Muzak	7100-000	\$127.83	\$0.00	\$0.00	\$0.00
Ohio Casualty	7100-000	\$5,520.00	\$0.00	\$0.00	\$0.00
Pizza Partners of Ohio, Ltd.	7100-000	\$247,000.00	\$0.00	\$0.00	\$0.00
Ray's Trash	7100-000	\$171.00	\$0.00	\$0.00	\$0.00
Ray's Trash	7100-000	\$166.00	\$0.00	\$0.00	\$0.00
Ray's Trash	7100-000	\$128.00	\$0.00	\$0.00	\$0.00
Sander Development	7100-000	\$6,596.00	\$0.00	\$0.00	\$0.00
Time Warner	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
Time Warner	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
Time Warner	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
Time Warner	7100-000	\$0.00	\$0.00	\$0.00	\$0.00
Trade and Industrial Supply	7100-000	\$1,600.00	\$0.00	\$0.00	\$0.00
Wiles Boyle Burkholder & Bringardner	7100-000	\$1,200.00	\$0.00	\$0.00	\$0.00
<b>TOTAL GENERAL UNSECURED CLAIMS</b>		<b>\$411,033.57</b>	<b>\$4,341,561.42</b>	<b>\$3,635,321.42</b>	<b>\$0.00</b>



**FORM 1  
Page 9 of 13  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

Page No: 1

Exhibit 8

Case No.: 12-58714-CKP  
 Case Name: M AND M PIZZA OF OHIO CORP. INC.  
 For the Period Ending: 5/28/2015

Trustee Name: Susan L. Rhiel  
 Date Filed (f) or Converted (c): 05/30/2014 (c)  
 §341(a) Meeting Date: 07/15/2014  
 Claims Bar Date: 10/09/2014

1	2	3	4	5	6	
Ref. #	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	Funds on Deposit At Conversion <b>(u)</b>	\$0.00	\$16,717.96		\$16,717.96	FA
2	Overpaid Unemployment Taxes <b>(u)</b>	\$0.00	\$16,870.89		\$16,870.89	FA
3	Lease of Office, 7003 Post Road, Suite 200A Dublin, OH 43016 (Office Space)	\$0.00	\$0.00		\$0.00	FA
4	Store #546 Lease, 7048 Hospital Drive, Dublin OH 43016	\$0.00	\$0.00		\$0.00	FA
5	Store #635, 3650 S. E Street, Indianapolis, IN	\$0.00	\$0.00		\$0.00	FA
6	Store #438, 1338 Stoneridge Plaza Drive, Gahanna, OH	\$0.00	\$0.00		\$0.00	FA
7	Store #462, 714 N. State Street, Westerville, OH	\$0.00	\$0.00		\$0.00	FA
8	Store #360, 9982 E. Washington, Indianapolis, IN	\$0.00	\$0.00		\$0.00	FA
9	Store #420, 5432 Westpointe Plaza Drive, Hilliard, OH	\$0.00	\$0.00		\$0.00	FA
10	Store #353, W. 86th Street, Indianapolis, IN	\$0.00	\$0.00		\$0.00	FA
11	Petty Case	\$7,300.00	\$0.00		\$0.00	FA
12	JPMorgan Chase checking account, ending 2054	\$52,436.00	\$0.00		\$0.00	FA
13	JPMorgan Chase savings account, ending 8939	\$1.00	\$0.00		\$0.00	FA
14	Deposits with various utility companies (see Utility Motion {Doc No 8})	\$20,230.00	\$0.00		\$0.00	FA
15	Credit Card receipts - estimated (10/7/12 and pre-petition 10/8/12)	\$7,500.00	\$0.00		\$0.00	FA
16	Seven (7) Franchise Agreements with CiCi Enterprises, LP	Unknown	\$0.00		\$0.00	FA
17	For seven stores, tables, chairs, buffets, kitchen equipment including ovens, mixers and walk in equipment (estimated liquidation value of \$15,000 per store )	\$105,000.00	\$0.00		\$0.00	FA
18	Food ingredients and supplies (estimated liquidation value of approximately \$1,500 per store for seven (7) stores	\$10,500.00	\$0.00		\$0.00	FA

**FORM 1  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

Page No: 2

Exhibit 8

Case No.: 12-58714-CKP  
 Case Name: M AND M PIZZA OF OHIO CORP. INC.  
 For the Period Ending: 5/28/2015

Trustee Name: Susan L. Rhiel  
 Date Filed (f) or Converted (c): 05/30/2014 (c)  
 §341(a) Meeting Date: 07/15/2014  
 Claims Bar Date: 10/09/2014

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
<b>TOTALS (Excluding unknown value)</b>	<b>\$202,967.00</b>	<b>\$33,588.85</b>		<b>\$33,588.85</b>	<b>Gross Value of Remaining Assets</b> <b>\$0.00</b>

Initial Projected Date Of Final Report (TFR): 10/11/2014Current Projected Date Of Final Report (TFR): 10/20/2014

/s/ SUSAN L. RHIEL

SUSAN L. RHIEL

**FORM 15**  
**Page 11 of 13**  
**CASH RECEIPTS AND DISBURSEMENTS RECORD**

**Case No.** 12-58714-CKP  
**Case Name:** M AND M PIZZA OF OHIO CORP. INC.  
**Primary Taxpayer ID #:** \*\*-\*\*\*1069  
**Co-Debtor Taxpayer ID #:**  
**For Period Beginning:** 10/8/2012  
**For Period Ending:** 5/28/2015

**Trustee Name:** Susan L. Rhiel  
**Bank Name:** Cadence Bank  
**Checking Acct #:** \*\*\*\*\*3143  
**Account Title:** M&M Pizza of Ohio Corp., Inc.  
**Blanket bond (per case limit):** \$1,500,000.00  
**Separate bond (if applicable):**

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
07/15/2014	(1)	M&M Pizza of Ohio Corp., Inc.	This paycheck was returned for NSF	1290-010	\$16,717.96		\$16,717.96
07/30/2014	(1)	M&M Pizza of Ohio Corp Inc.	Funds on Deposit at Conversion	1290-010	\$16,717.96		\$33,435.92
08/05/2014		Cadence Bank	Service Charge	2600-000		\$7.36	\$33,428.56
09/05/2014		Cadence Bank	Service Charge	2600-000		\$23.49	\$33,405.07
09/16/2014	(1)	DEP REVERSE: M&M Pizza of Ohio Corp., Inc.	This paycheck was returned for NSF	1290-010	(\$16,717.96)		\$16,687.11
10/03/2014		Cadence Bank	Service Charge	2600-000		\$26.06	\$16,661.05
10/21/2014	(2)	Treasurer State of Ohio	Refund of Overpaid Unemployment Taxes	1124-000	\$688.94		\$17,349.99
10/21/2014	(2)	Treasurer State of Ohio	Refund of overpaid unemployment taxes	1124-000	\$16,181.95		\$33,531.94
12/19/2014	5001	Susan L. Rhiel, Trustee	Trustee Compensation	2100-000		\$4,108.89	\$29,423.05
12/19/2014	5002	Susan L. Rhiel, Trustee	Trustee Expenses	2200-000		\$313.14	\$29,109.91
12/19/2014	5003	Office of the United States Trustee	Final Account Number: ; Amount Allowed: 9,765.45; Claim #: 26; Amount Claimed: 9,765.45; Dividend: 29.12; Notes: (26-1) 11 U.S.C. 507(a)(2);	2950-000		\$9,765.45	\$19,344.46
12/19/2014	5004	Rhiel & Associates Co., LPA	Final Account Number: ; Amount Allowed: 7,835.50; Claim #: ; Amount Claimed: 7,835.50; Dividend: 23.36; Notes: ;	3110-000		\$7,835.50	\$11,508.96
12/19/2014	5005	Rhiel & Associates Co., LPA	Final Account Number: ; Amount Allowed: 22.16; Claim #: ; Amount Claimed: 22.16; Dividend: 0.06; Notes: ;	3120-000		\$22.16	\$11,486.80
12/19/2014	5006	Ohio Department of Taxation	Final Account Number: ; Amount Allowed: 414,529.74; Claim #: 22; Amount Claimed: 414,529.74; Dividend: 19.40; Notes: (22-1) administrative poc for ohio taxes;	6920-000		\$6,507.94	\$4,978.86
12/19/2014	5007	JMC Restaurant Distribution, LP	Final Account Number: ; Amount Allowed: 42,929.44; Claim #: 27; Amount Claimed: 42,929.44; Dividend: 2.00; Notes: (27-1) UCC Filing;	6920-000		\$673.97	\$4,304.89
12/19/2014	5008	Cici Enterprises, LP	Final Account Number: ; Amount Allowed: 254,910.47; Claim #: 28; Amount Claimed: 254,910.47; Dividend: 11.93; Notes: (28-1) Breach of Franchise Agreements;	6920-000		\$4,001.99	\$302.90

**SUBTOTALS** **\$33,588.85** **\$33,285.95**

**FORM 12  
CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 12-58714-CKP  
 Case Name: M AND M PIZZA OF OHIO CORP. INC.  
 Primary Taxpayer ID #: \*\*-\*\*\*1069  
 Co-Debtor Taxpayer ID #: \_\_\_\_\_  
 For Period Beginning: 10/8/2012  
 For Period Ending: 5/28/2015

Trustee Name: Susan L. Rhiel  
 Bank Name: Cadence Bank  
 Checking Acct #: \*\*\*\*\*3143  
 Account Title: M&M Pizza of Ohio Corp., Inc.  
 Blanket bond (per case limit): \$1,500.000.00  
 Separate bond (if applicable): \_\_\_\_\_

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/19/2014	5009	Washington Corner LP	Final Account Number: ; Amount Allowed: 19,293.58; Claim #: 19; Amount Claimed: 19,293.58; Dividend: 0.90; Notes: ;	6920-000		\$302.90	\$0.00

<b>TOTALS:</b>	\$33,588.85	\$33,588.85	\$0.00
Less: Bank transfers/CDs	\$0.00	\$0.00	
<b>Subtotal</b>	\$33,588.85	\$33,588.85	
Less: Payments to debtors	\$0.00	\$0.00	
<b>Net</b>	\$33,588.85	\$33,588.85	

**For the period of 10/8/2012 to 5/28/2015**

Total Compensable Receipts:	\$33,588.85
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	<u>\$33,588.85</u>
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$33,588.85
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	<u>\$33,588.85</u>
Total Internal/Transfer Disbursements:	\$0.00

**For the entire history of the account between 07/15/2014 to 5/28/2015**

Total Compensable Receipts:	\$33,588.85
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	<u>\$33,588.85</u>
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$33,588.85
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	<u>\$33,588.85</u>
Total Internal/Transfer Disbursements:	\$0.00

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**CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 12-58714-CKP  
 Case Name: M AND M PIZZA OF OHIO CORP. INC.  
 Primary Taxpayer ID #: \*\*-\*\*\*1069  
 Co-Debtor Taxpayer ID #: \_\_\_\_\_  
 For Period Beginning: 10/8/2012  
 For Period Ending: 5/28/2015

Trustee Name: Susan L. Rhiel  
 Bank Name: Cadence Bank  
 Checking Acct #: \*\*\*\*\*3143  
 Account Title: M&M Pizza of Ohio Corp., Inc.  
 Blanket bond (per case limit): \$1,500.000.00  
 Separate bond (if applicable): \_\_\_\_\_

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSE	ACCOUNT BALANCES
	\$33,588.85	\$33,588.85	\$0.00

**For the period of 10/8/2012 to 5/28/2015**

Total Compensable Receipts:	\$33,588.85
Total Non-Compensable Receipts:	\$0.00
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Total Comp/Non Comp Receipts:	\$33,588.85
Total Internal/Transfer Receipts:	\$0.00
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Total Compensable Disbursements:	\$33,588.85
Total Non-Compensable Disbursements:	\$0.00
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Total Comp/Non Comp Disbursements:	\$33,588.85
Total Internal/Transfer Disbursements:	\$0.00

**For the entire history of the case between 05/30/2014 to 5/28/2015**

Total Compensable Receipts:	\$33,588.85
Total Non-Compensable Receipts:	\$0.00
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Total Comp/Non Comp Receipts:	\$33,588.85
Total Internal/Transfer Receipts:	\$0.00
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Total Compensable Disbursements:	\$33,588.85
Total Non-Compensable Disbursements:	\$0.00
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Total Comp/Non Comp Disbursements:	\$33,588.85
Total Internal/Transfer Disbursements:	\$0.00